SEC Form 3

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

			01 380		in the investment Company Act of 1940					
s167 Seed III LLC		Stat	2. Date of Event Requiring Statement (Month/Day/Year) 02/15/2023		3. Issuer Name and Ticker or Trading Symbol <u>Starco Brands, Inc.</u> [STCB]					
-			15/2025		4. Relationship of Reporting Person((Check all applicable)	s) to Issuer		5. If Amendment, D (Month/Day/Year)	ate of Original Filed	
	rst) (Middle) ROAD, SUITE 101				Director X			6. Individual or Join	t/Group Filing (Check	
					Officer (give title below)	Other (speci below)	ify	Applicable Line) Form filed	by One Reporting Person	
(Street) MENLO PARK CA	A 94025							X Form filed Person	by More than One Reporting	
(City) (St	toto) (Zin)									
(City) (Si	tate) (Zip)		fable I - No	n-Deriva	tive Securities Beneficially	Owned				
1. Title of Security (Ins	Table I - Non-Derivative Securities Beneficially Owned 1. Title of Security (Instr. 4) 2. Amount of Securities 3. Ownership 4. Nature of Indirect Beneficial Ownership (Instr. 4)									
	, ,				Beneficially Owned (Instr. 4) Form: Direct (D) o Indirect (I) (Instr. 5		(D) or	r 5)		
Class A Common S	tock				48,629,088 ⁽¹⁾⁽²⁾ I			By Andreessen Horowitz Fund IV, L.P. ⁽³⁾		
Class A Common S	tock				8,913,387(1)(2)	I		By AH Parallel Fu	ind IV, L.P. ⁽⁴⁾⁽⁵⁾	
Class A Common S	tock				120,642 ⁽¹⁾⁽²⁾	Ι		By a16z Seed-III,	LLC ⁽⁶⁾⁽⁷⁾	
		(e.			ve Securities Beneficially O ants, options, convertible s					
1. Title of Derivative Security (Instr. 4)			2. Date Exer Expiration D		· · · · ·		4. Conve	5. Ownership	6. Nature of Indirect	
			(Month/Day/		Derivative Security (Instr. 4)		or Exe	rcise (D) or	Beneficial Ownership (Instr. 5)	
						Amount or	Deriva	tive (Instr. 5)		
			Date Exercisable	Expiration Date	n Title	Number of Shares		.,		
1. Name and Address of	of Reporting Person *		*	1		*		*	•	
<u>a16z Seed-III, I</u>	LC									
(Last)	(First)	(Middle)								
2865 SAND HILL	ROAD, SUITE 101									
(Street)										
MENLO PARK	CA	94025								
(City)	(State)	(Zip)								
1. Name and Address of <u>Andreessen Hor</u>	of Reporting Person [*] rowitz Fund III, L.P	<u>)</u>								
(Last)	(First)	(Middle)								
2865 SAND HILL	ROAD, SUITE 101									
(Street)										
MENLO PARK	СА	94025								
(City)	(State)	(Zip)								
1. Name and Address of <u>Andreessen Hor</u>	of Reporting Person [*] rowitz Fund III-A, I	<u>L.P.</u>								
(Last)	(First)	(Middle)								
	ROAD, SUITE 101	· · · /								
(Street) MENLO PARK	СА	94025								
(City)	(State)	(Zip)								
				4						

1. Name and Address of	Reporting Person*						
Andreessen Horo	owitz Fund III-B, I	<u>P.</u>					
(Last)	(First)	(Middle)					
2865 SAND HILL R		(
(Street)	СА	04025					
MENLO PARK	CA	94025					
(City)	(State)	(Zip)					
1. Name and Address of	Reporting Person [*]						
Andreessen Horo	owitz Fund III-Q, I	<u>P.</u>					
(Last)	(First)	(Middle)					
2865 SAND HILL R							
(Street) MENLO PARK	СА	04025					
MENLO PARK	CA	94025					
(City)	(State)	(Zip)					
1. Name and Address of	Reporting Person *						
AH Equity Partn	ers III, L.L.C.						
(aat)	(First)	() () () () () () () () () () () () () (
(Last) 2865 SAND HILL R	(First)	(Middle)					
	,						
(Street)							
MENLO PARK	CA	94025					
(City)	(State)	(Zip)					
1. Name and Address of	Reporting Person *						
Andreessen Mar	<u>c L</u>						
(I 4)	(F irst)	(5.4 : -1 -11 - 1)					
(Last) 2865 SAND HILL R	(First)	(Middle)					
(Street)							
MENLO PARK	CA	94025					
(City)	(State)	(Zip)					
1. Name and Address of	Reporting Person *						
HOROWITZ BE	ENJAMIN A						
(Last)	(First)	(Middle)					
2865 SAND HILL ROAD, SUITE 101							
(Street)							
MENLO PARK	CA	94025					
(City)	(State)	(Zin)					
(City)		(Zip)					

Explanation of Responses:

1. The Reporting Person acquired these securities on February 15, 2023, as consideration for the Reporting Person's Series A Preferred Stock and/or Series B Preferred Stock of Soylent Nutrition, Inc. ("Soylent"), which the Issuer acquired by merger on February 15, 2023. The merger agreement provides that the former shareholders of Soylent may receive additional shares of the Issuer's Class A Common Stock, at no additional cost, upon certain determinations of Soylent's net working capital, cash at closing, indebtedness at closing, and certain unpaid transaction expenses in excess of the amount reimbursed by the Issuer, in each case as more fully described in the merger agreement.

2. (Continued from Footnote 2) The merger agreement also provides that the former shareholders of Soylent will receive additional shares of the Issuer's Class A Common Stock, at no additional cost, if the trading price of the Issuer's Class A Common Stock is less than \$0.35 per share at the close of trading on the trading day immediately prior to February 15, 2024. The Reporting Person's right to receive additional shares pursuant to such earn-out rights became fixed and irrevocable on February 15, 2023, the effective date of the merger.

3. These shares are held of record by Andreessen Horowitz Fund IV, L.P., for itself and as nominee for Andreessen Horowitz Fund IV-A, L.P., Andreessen Horowitz Fund IV-B, L.P., and Andreessen Horowitz Fund IV-Q, L.P. (collectively, the "AH Fund IV Entities"). AH Equity Partners IV, L.L.C. ("AH EP IV"), the general partner of the AH Fund IV Entities, may be deemed to have sole voting and dispositive power over the securities held by the AH Fund IV Entities. Marc Andreessen and Benjamin Horowitz are the managing members of AH EP IV and may be deemed to have shared voting and dispositive power over the shares held by the AH Fund IV Entities. State of a "group" and disclaims beneficial ownership of the securities held by the AH Fund IV Entities, except to the extent of such person's pecuniary interest therein, if any.

4. These shares are held of record by AH Parallel Fund IV, L.P., for itself and as nominee for AH Parallel Fund IV-A, L.P., AH Parallel Fund IV-B, L.P., and AH Parallel Fund IV-Q, L.P. (collectively, the "AH Parallel Fund IV Entities"). AH Equity Partners IV (Parallel), L.L.C. ("AH EP IV Parallel"), the general partner of the AH Parallel Fund IV Entities, may be deemed to have sole voting and dispositive power over the shares held by the AH Parallel Fund IV Entities. Marc Andreessen and Benjamin Horowitz are the managing members of AH EP IV Parallel and may be deemed to have shared voting and dispositive power over the shares held by the AH Parallel Fund IV Entities.

5. (Continued from Footnote 4) Each of the Reporting Persons disclaims the existence of a "group" and disclaims beneficial ownership of the shares held by the AH Parallel Fund IV Entities and this report shall not be deemed an admission that any such person is the beneficial owner of such securities, except to the extent of such person's pecuniary interest therein, if any.

6. These shares are held of record by a16z Seed-III, LLC ("a16z Seed"). The shares held directly by a16z Seed are indirectly held by Andreessen Horowitz Fund III, L.P., Andreessen Horowitz Fund III-A, L.P., Collectively, the "AH Fund III Entities"). AH Equity Partners III, L.L.C. ("AH EP III"), the general partner of the AH Fund III Entities, may be deemed to have solve voting and dispositive power over the securities held by a16z Seed. Marc Andreessen and Benjamin Horowitz are the managing members of AH EP III and may be deemed to have shared voting and dispositive power over the shares held by a16z Seed.

7. (Continued from Footnote 6) Each of the Reporting Persons disclaims the existence of a "group" and disclaims beneficial ownership of the securities held by a16z Seed and this report shall not be deemed an admission that any such person is the beneficial owner of such securities, except to the extent of such person's pecuniary interest therein, if any.

Remarks:

This Form 3 is one of two Form 3s filed relating to the same event. Combined, the two reports report the holdings and/or transactions for the following reporting persons: Andreessen Horowitz Fund IV, L.P., Andreessen Horowitz Fund IV-A, L.P., Andreessen Horowitz Fund IV-A, L.P., Andreessen Horowitz Fund IV-A, L.P., Andreessen Horowitz Fund IV-Q, L.P., AH Equity Partners IV, L.L.C., AH Parallel Fund IV, L.P., AH Parallel Fund IV-A, L.P., AH Parallel Fund IV-A, L.P., AH Capity Partners IV, L.L.C., AH Equity Partners IV (Parallel), L.L.C., al 6z Seed-III, LLC, Andreessen Horowitz Fund III, L.P., Andreessen Horowitz Fund III-A, L.P., An

a16z Seed-III, LLC, By /s/ Scott Kupor, Scott Kupor, Chief Operating Officer	02/27/2023
Andreessen Horowitz Fund III, L.P., By: AH Equity Partners III, L.L.C., Its: General Partner, By: /s/ Scott Kupor Scott Kupor, Chief Operating Officer	<u>02/27/2023</u>
Andreessen Horowitz Fund III-A, L.P., By: AH Equity Partners III, L.L.C., Its: General Partner, By: /s/ Scott Kupor, Scott Kupor, Chief Operating Officer	<u>02/27/2023</u>
Andreessen Horowitz Fund III-B, L.P., By: AH Equity Partners III, L.L.C., Its: General Partner, By: /s/ Scott Kupor, Scott Kupor, Chief Operating Officer	<u>02/27/2023</u>
Andreessen Horowitz Fund III-Q, L.P., By: AH Equity Partners III, L.L.C., Its: General Partner, By: /s/ Scott Kupor, Scott Kupor, Chief Operating Officer	<u>02/27/2023</u>
<u>AH Equity Partners III, L.L.C.,</u> By: /s/ Scott Kupor, Scott Kupor, <u>Chief Operating Officer</u>	<u>02/27/2023</u>
Marc Andreessen, /s/ Scott Kupor, Scott Kupor, attorney-in-fact of Marc Andreessen	<u>02/27/2023</u>
Benjamin Horowitz, /s/ Scott Kupor, Scott Kupor, attorney-in- fact of Benjamin Horowitz	<u>02/27/2023</u>
** Signature of Reporting Person	Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

POWER OF ATTORNEY

The undersigned individual (the 'Reporting Person") hereby authorizes and designates each entity affiliated with AH Capital Management, L.L.C., or such other person or entity as is designated in writing by Marc Andreessen (the "Designated Filer") as the beneficial owner to prepare and file on behalf of the Reporting Person individually, or jointly together with other reporting persons, any and all reports, notices, communications and other documents (including, but not limited to, reports on Schedule 13D, Schedule 13G, Form 13-F, Form 3, Form 4 and Form 5) that the Reporting Person may be required to file with the United States Securities and Exchange Commission pursuant to the Securities Act of 1933, as amended (together with the implementing regulations thereto, the "Act") and the Securities Exchange Act of 1934, as amended (together with the implementing regulations thereto, the "Exchange Act") (collectively, the "Reports") with respect to the Reporting Person's ownership of, or transactions in, securities of any entity whose securities are beneficially owned (directly or indirectly) by the Reporting Person (collectively, the "Companies").

The Reporting Person hereby further authorizes and designates Scott Kupor (the "Authorized Signatory") to execute and file on behalf of the Reporting Person the Reports and to perform any and all other acts, which in the opinion of the Designated Filer or Authorized Signatory may be necessary or incidental to the performance of the foregoing powers herein granted.

The authority of the Designated Filer and the Authorized Signatory under this Document with respect to the Reporting Person shall continue until the Reporting Person is no longer required to file any Reports with respect to the Reporting Person's ownership of, or transactions in, the securities of the Companies, unless earlier revoked in writing. The Reporting Person acknowledges that the Designated Filer and the Authorized Signatory are not assuming any of the Reporting Person's responsibilities to comply with the Act or the Exchange Act.

April 10, 2019

By: /s/ Marc Andreessen Marc Andreessen

POWER OF ATTORNEY

The undersigned individual (the "Reporting Person") hereby authorizes and designates each entity affiliated with AH Capital Management, L.L.C., or such other person or entity as is designated in writing by Ben Horowitz (the "Designated Filer") as the beneficial owner to prepare and file on behalf of the Reporting Person individually, or jointly together with other reporting persons, any and all reports, notices, communications and other documents (including, but not limited to, reports on Schedule 13D, Schedule 13G, Form 13-F, Form 3, Form 4 and Form 5) that the Reporting Person may be required to file with the United States Securities and Exchange Commission pursuant to the Securities Act of 1933, as amended (together with the implementing regulations thereto, the "Act") and the Securities Exchange Act of 1934, as amended (together with the implementing regulations thereto, the "Reports") with respect to the Reporting Person's ownership of, or transactions in, securities of any entity whose securities are beneficially owned (directly or indirectly) by the Reporting Person (collectively, the "Companies").

The Reporting Person hereby further authorizes and designates Scott Kupor (the "Authorized Signatory") to execute and file on behalf of the Reporting Person the Reports and to perform any and all other acts, which in the opinion of the Designated Filer or Authorized Signatory may be necessary or incidental to the performance of the foregoing powers herein granted.

The authority of the Designated Filer and the Authorized Signatory under this Document with respect to the Reporting Person shall continue until the Reporting Person is no longer required to file any Reports with respect to the Reporting Person's ownership of, or transactions in, the securities of the Companies, unless earlier revoked in writing. The Reporting Person acknowledges that the Designated Filer and the Authorized Signatory are not assuming any of the Reporting Person's responsibilities to comply with the Act or the Exchange Act.

April 10, 2019

By: /s/ Ben Horowitz Ben Horowitz